



**COMMUNITY
FOUNDATION**
OF HARFORD COUNTY

Letter of Intent for Estate Gift

I/we desire to create a fund or add to an existing fund with The Community Foundation of Harford County, Inc., through a provision in my/our estate plans, and with this letter we are informing the Community Foundation of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Name Name

Address, City, State ZIP

Phone E-mail address

I/we have made a provision to leave a legacy to the Community Foundation through my/our:

___ Will ___ Retirement plan or IRA ___ Living trust ___ Life insurance policy

___ Other (please describe)

The purpose of the new fund will be: (briefly describe the purpose, any organization(s) the fund will benefit, and/or if the fund will provide scholarships and/or grants, or if the fund will be unrestricted:

I wish to add to an existing fund (insert name of fund): _____

____ Please contact me/us to establish a fund agreement with the Community Foundation so that my charitable intentions are understood and can be carried out exactly as I/we wish. This document does not go into effect until my/our estate provisions are executed.



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I/we wish to inform the Community Foundation, for long-term planning purposes only, that the current value of my/our future gift is \$ _____. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount the estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

Gift Recognition (choose one)

_____ You may publish my/our names as a member of The Cornerstone Society as a motivation for others to leave a future gift.

_____ I/we do not want my/our names published.

Date	Name	Name
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