



## STOCK TRANSFER FORM

To transfer stock as a donation to the Community Foundation of Harford County, please provide your broker with the following instructions:

Your Broker's Name: \_\_\_\_\_

Broker's Firm Name: \_\_\_\_\_

Broker's Address: \_\_\_\_\_

Your Account Number: \_\_\_\_\_

Your Name: \_\_\_\_\_

Subject: Stock Gift Transfer

Dear Broker:

Accept this letter as a request and authorization to execute the following stock gift transfer of shares from the above referenced account. Please deliver these shares to the custodian for the Community Foundation of Harford County as follows:

Wells Fargo Advisors

DTC # 0141

For Credit To: Community Foundation of Harford County

Account Number: 38940553

Attention: Janet Desmond (410-399-8492 phone)

Security Description: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Date of Transfer: \_\_\_\_\_

*(please note: the date of your gift will be the date the stock is titled in CFHC's name or accepted into our account)*

The Federal Tax ID number for the Community Foundation of Harford County is 01-0880770. If you have questions please contact CFHC's custodian, Wells Fargo Advisors (Janet Desmond) at 410-399-8492, or the CFHC's executive director at 443-371-6062.

Sincerely,

\_\_\_\_\_  
Signature

CFHC Fund Designation for this gift: \_\_\_\_\_

Please email a PDF copy of this completed form to CFHC at [info@cfharfordcounty.org](mailto:info@cfharfordcounty.org) and to CFHC's custodian, Janet Desmond, at [Janet.desmond@wellsfargoadvisors.com](mailto:Janet.desmond@wellsfargoadvisors.com). Thank you.