



**COMMUNITY
FOUNDATION**
OF HARFORD COUNTY

Report to the Community

March 2013

Fast Facts

- \$120,000 in grants and scholarships awarded locally since 2010
- Fourteen endowed funds, one pass-through fund, seven start-up funds
- \$350,000 in assets under management
- One of 14 community foundations in Maryland, and 700+ nationwide

*Connecting
people who
care with
causes that
matter*

Local Philanthropy At Its Best...

The Community Foundation of Harford County is one of 14 community foundations in Maryland, and more than 700 in the United States, providing easy, meaningful and personal ways of giving back to the community.

We connect caring people with causes that matter. We combine and carefully administer financial contributions of all sizes into permanent and substantial funds. These funds then provide grants to help non-profit organizations serve the people of Harford County.

Our donors are a diverse mix of people in our community, including individuals, families, businesses and non-profits that share a passion for making real and lasting change right in their backyard. As careful stewards of our donors' gifts and trust, the Community Foundation works to ensure that endowment funds grow and continue to serve in perpetuity.

Established in 2007 with the support of The Dresher Foundation, we are community foundation with a big vision – to be Harford County's local resource for informed philanthropy.

The Community Foundation of Harford County provides a time-honored way for anyone to build a legacy of giving.



Women's Giving Circle of Harford County



"It's amazing to me that 50+ women could raise \$20,000 in less than six months. Being part of the Women's Giving Circle of Harford County is a great opportunity to be part of something much bigger than yourself."

Jayne Klein
President, CFHC

The Women's Giving Circle of Harford County is dedicated to engaging women of all generations in the power of community philanthropy.

Through contributions of time, talent and financial resources, giving circle members make a difference in the lives of women and their families throughout Harford County.

At the invitation of Jayne Klein and Marlene Lieb, the Women's Giving Circle of Harford County began with a dinner party of sixteen women who shared the passion and enthusiasm to help women in their own community. Today, membership is 50+ and growing. The Women's Giving Circle's annual grants assist a wide range of organizations whose programs benefit women,

children and/or families – all within Harford County.

Since 2011, the Women's Giving Circle has awarded \$55,000 in grants to local organizations.

"As we come together as a group," says the giving circle's past president Jayne Klein, "and educate other women about the power of charitable giving and the difference they can make – we will be having a positive and powerful impact on our community."

The Community Foundation of Harford County is proud to host the Women's Giving Circle Fund and provide administrative support to the Giving Circle. This diverse, enthusiastic and dedicated group welcomes new members.

For information visit:
cfharfordcounty.org/womens-giving-circle

2012 Grants and Scholarships

Harford Community Fund

Homecoming Project

Louis & Marion Storm Fund

Humane Society of Harford County
The Salvation Army, Harford County

Ann K. Gaumont Fund

Eden Mill Nature Center
Harford County Public Library
Foundation
Harford Family House

Anne & John Gessner Fund

FCCA, Inc.

Sadie's Fund

Humane Society of Harford County

Andrew & Jayne Klein Family Fund

Wilson Ministry Center

Women's Giving Circle Fund

The Arc Northern Chesapeake Region
Boys & Girls Clubs of Harford County
CASA of Harford County
Family & Children's Services of Central MD
Habitat for Humanity Susquehanna
Harford Community Action Agency
Harford Family House
The Highlands School
SARC
Upper Bay Counseling and Support Services
Upper Chesapeake Health Foundation

William A. Humbert Memorial Scholarship

Harry Jamison, University of Pittsburgh

Ann K. Gaumond Fund

Roger Gaumond does not regard himself as a rich man. However, with 12 months after the death of his wife Ann, the Community Foundation of Harford County helped him establish the Ann K. Gaumond Fund. He awarded his first two grants in 2010. Since then, the fund has given \$3,300 in grants to seven Harford County programs.

Dr. Gaumond, a retired Professor of Bioengineering, wanted to help fund social and educational programs for children in Harford County. Though they had no children, the Gaumonds were long known for taking neighborhood children on excursions to amusement parks and boating.

To date, the Ann K. Gaumond Fund has supported a photography club for youth ages 6-18, after-school programs at the Y of Central Maryland, summer nature

programs, the purchase of educational software, youth leadership training, and parent literacy programs.

“It was amazingly straightforward to start a fund in Ann’s memory,” says Dr. Gaumond.

“The important idea is *‘in perpetuity’*.”

Endowment funds are a lasting legacy that you can leave to do good. That is special.”



Imagemakers Photography Club

Photo courtesy of Boys & Girls Clubs of Harford County

Current Funds

Animal Welfare

Sadie’s Fund
Louis & Marion Storm Fund

Arts & Culture

William A. Humbert
Memorial Scholarship
Fund

Children

Ann K. Gaumond Fund
Louis & Marion Storm Fund

Community Foundation

Michael & Deborah Leaf
Fund

Donor-Advised Fund

Andrew & Jayne Klein
Family Fund

Health & Wellness

*Bob Gibson Memorial Fund
Capt. Maria Ortiz Memorial
Scholarship Fund
Shaffer-Lienhard Caregivers
Support Fund

Human Services

Sandra & John Ferriter
Fund
Anne & John Gessner Fund
*Help Your Neighbor Fund

Unrestricted

*James Fielder Fund
Harford Community Fund
*Dorothy Zimmerman Fund

Women & Children

Women’s Giving Circle of
Harford County

Non-Profit Endowments

*Bow Tie Bill White
Building Fund, Harford
Family House
Boys & Girls Clubs of
Harford County
*Harford Family House
*Homecoming Project
Walter & Betty Ward
Family Center Y

**Accumulator, or start-up funds,
with less than \$10,000*



Financial Report

COMMUNITY FOUNDATION

OF HARFORD COUNTY

Board of Directors

President

Jayne Klein

Klein's ShopRite

Vice President

Ken Ferrara

Upper Chesapeake Health Foundation

Secretary

Kathy Beck

PNC Bank

Treasurer

Ed Kouneski

Manekin, LLC

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CEM

Scott Elliott

Peoples Bank

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SAIC

James Fielder

Woofound

James LaCalle

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Michael Leaf

Pessin & Katz

Pat Pollard

Merrill Lynch

Gina Shaffer

Shaffer, McLaughlin & Stover

Benny Walker

Weyrich, Cronin & Sorra

Tamara W. Zavislan

Executive Director

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Bel Air, MD 21014

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Statement of Financial Position - July 1-June 30

	<u>2012</u>	<u>2011</u>
Assets		
Cash - operating	\$ 56,922	\$ 40,285
Cash - restricted	\$ 3,905	\$ -
Investments	\$ 311,254	\$ 282,462
Pledges receivable	\$ 9,309	\$ 9,762
Grant receivable	\$ 1,500	\$ -
Prepaid expense	\$ 1,250	\$ 341
Equipment, net of depreciation	<u>\$ -</u>	<u>\$ 453</u>
Total Assets	<u>\$ 384,140</u>	<u>\$ 335,103</u>
Liabilities and Net Assets		
Liabilities	\$ 6,654	\$ 2,984
Net Assets	\$ 377,486	\$ 332,119
Total liabilities and net assets	<u>\$ 384,140</u>	<u>\$ 335,103</u>

Statement of Activities - July 1-June 30

	<u>2012</u>	<u>2011</u>
Support and Revenue		
Donor Contributions	\$ 190,316	\$ 251,310
Investment Results	\$ (2,103)	\$ 27,953
Other	<u>\$ 617</u>	<u>\$ 5,758</u>
Total Support and Revenue	<u>\$ 188,830</u>	<u>\$ 285,021</u>
Grants and Expenses		
Program Services and Grants	\$ 68,316	\$ 68,070
Operating Expenses	<u>\$ 75,147</u>	<u>\$ 69,411</u>
Total Grants and Expenses	<u>\$ 143,463</u>	<u>\$ 137,481</u>
Changes in net assets	\$ 45,367	\$ 147,540
Net assets at beginning of year	<u>\$ 332,119</u>	<u>\$ 184,579</u>
Net assets at end of year	<u>\$ 377,486</u>	<u>\$ 332,119</u>

These are summary financial reports. A copy of our current financial statement is available at www.cfharfordcounty.org or upon request by contacting the Community Foundation of Harford County, 124 N. Main Street, Bel Air, MD 21014 or by phone at 443-371-6062. Documents and information submitted to the State of Maryland under the Maryland Charitable Solicitations Act are available from the Office of the Secretary of State for the cost of copying and postage. The Foundation's IRS Form 990 report is available on our website at www.cfharfordcounty.org.